

Date: February 03, 2022

BSE Limited
 Phiroze Jeejeebhoy Towers,
 Dalal Street,
 Mumbai-400001

Sub: Statement under Regulation 52(7) of SEBI (Listing Obligation and Disclosure Requirements) Regulation 2015 during the quarter ended 31st December 2021

Dear Sir/Madam,

Pursuant to Regulation 52(7) of Securities and Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulation 2015, the Company hereby confirms that there were no issue of non-convertible debentures during the quarter ended 31st December 2021 and accordingly we submit the NIL statement indicating the utilization of issue proceeds of non-convertible debentures and deviations in use of proceeds of issue of Non-Convertible debentures from the objects as stated in the respective offer documents during the quarter ended 31st December 2021:

Name of listed entity	Veritas Finance Private Limited					
Mode of Fund Raising	Private Placement					
Type of instrument	Non-convertible Debentures					
Date of Allotment	Not applicable					
Amount Raised	NIL					
Report filed for quarter ended	31.12.2021					
Is there a Deviation / Variation in use of funds raised?	No					
Whether any approval is required to vary the objects of the issue stated in the prospectus/ offer document?	No					
If yes, details of the approval so required?						
Date of approval	Not applicable					
Explanation for the Deviation / Variation	Not applicable					
Comments of the audit committee after review	NIL					
Comments of the auditors, if any	NIL					
Objects for which funds have been raised and where there has been a deviation, in the following table						
Original Object	Modified Object, if any	Original Allocation	Modified allocation, if any	Funds Utilised	Amount of Deviation/Variation for the quarter according to applicable object (INR Crores and in %)	Remarks, if any
Not applicable						

Request you to kindly take the same on record.

Thanking you.
 For Veritas Finance Private Limited

Madhavi

N.A. Madhavi
 Company Secretary & Compliance Officer

